

Dated: 2 November, 2020

BSE Limited

Corporate Relationship Department 25th floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001

(Company Code -10828)

Dear Sir/Madam,

Sub: Certificate from Debenture Trustee

<u>Ref: Regulations 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure</u> <u>Requirements) Regulation, 2015</u>

Further to our letter dated 30 October 2020, and in accordance with the provisions of Regulations 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we are enclosing herewith the Certificate received from Catalyst Trusteeship Limited (Formerly, GDA Trusteeship Limited) and IDBI Trusteeship Limited, Debenture Trustees of the Company for your perusal and records.

You are requested to take note of the same.

Thanking you,

Yours faithfully, For **Magma Housing Finance Limited**

Puil Sarangi

Priti Saraogi Company Secretary Membership No.: A26360

Encl: As above

Magma Housing Finance Limited

Regd. Office: Development House, 24 Park Street, Kolkata 700 016, Ph: 91 7596067686 / 91 33 44017350 Web : http://www.magmahfc.co.in, CIN : U65922WB2004PLC229849

Please Visit https://ipg.magma.co.in For Online Payment

CATALYST Believe in yourself... Trust us!

No. CTL/DEB/20-21/Noting Certificate/2812



November 02, 2020

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations

and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited ("Debenture Trustee") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Regulations"), provided to us by Magma Housing Finance Limited ("the Company") for the Half year ended September 30, 2020.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited

Authorised Signator

Encl: Results submitted by Company

CATALYST TRUSTEESHIP LIMITED (FORMERLY GDA TRUSTEESHIP LIMITED)

 Mumbai Office Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai 400 098
 Tel +91 (022) 4922 0555
 Fax +91 (022) 4922 0555

 Regd. Office GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune 411 038
 Tel +91 (020) 25280081
 Fax +91 (020) 25280275

 Delhi Office Office No. 810, 8th Floor, Kailash Building, 26, Kasturba Gandhi Marg, New Delhi - 110001
 Tel 11 430 29101/02.

 CIN No. U74999PN1997PLC110262
 Email dt@ctltrustee.com
 Website www.catalysttrustee.com

 Pune |
 Mumbai |
 Bengaluru |
 Delhi |



An ISO:9001 Company

IDBI Trusteeship Services Ltd

CIN: U65991MH2001GOI131154



20116/ITSL/OPR/2020-21 Date: 2nd November, 2020.

To,

Magma Housing Finance Limited Development House, 24, Park Street, Kolkata – 700016

Dear Sir,

Ref: <u>Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements)</u>, <u>Regulations</u>, 2015 – <u>Submission of Half Yearly Financial Results by the Company</u>

We are acting in capacity of Debenture Trustee for Non-Convertible Debentures issued by Magma Housing Finance Limited ("the Company").

With reference to the above, we are in receipt of your email dated 2nd November, 2020 for submission of Half-yearly Financial Results to the Stock Exchange.

Pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015, "We hereby certify that we have taken note of the contents of the review reports, submitted to us by the company under Regulation 52 (4) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015 for the half year ended September 30, 2020".

Thanking You,

Yours Faithfully, For LDBL Trusteeship Services Limited,

Authorised Signatory.